

## [TOPIC]

# Discover the Advantages of a Registered Investment Advisor (RIA)

## [ADVICE]

How do you select the right firm to help you manage your investment portfolio, when there are so many people calling themselves financial advisors? First, it's important to know that many financial advisors are registered representatives; their allegiance is to the firm they represent, and their compensation is often commission-based.

While most advisors are ethical and do their best for their clients, they can be very limited in the products and services they are able to offer by the firm they represent.

Registered Investment Advisor (RIA) firms like SCHWARZ DYGOS WHEELER INVESTMENT ADVISORS, on the other hand, owe a fiduciary duty to put our clients' interests

ahead of our own. Our compensation is entirely fee-based, helping to create a client/advisor partnership with no hidden fees or charges. As an RIA firm, we are able to manage our clients' portfolios using a wide range of investments and strategies that go far beyond common thinking such as looking for "the next best mutual fund," or simply diversifying assets and hoping that the markets go up. These capabilities are key to our central mission: to employ strategy diversification through global investment themes that offer significant value to investors.

Learn more about how SDW INVESTMENT ADVISORS may be able to help maximize your portfolio. Call today for a free initial consultation.



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